

Dated: 11 October 2017

BSE Limited

Department of Corporate Services 25th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001

(Scrip Code - 951674)

Dear Sir/Madam,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

With reference to the circular No(s) LIST/COMP/10/2017-18 and LIST/COMP/11/2017-18 dated July 04, 2017 issued by BSE Limited to the listed companies, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 30 September 2017, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours faithfully,
For Magma Housing Finance Limited

Puiti Sanava

Priti Saraogi Company Secretary Membership No.: A26360

Encl: as above

Debt O/s as on 30th September'17 - Magma Housing Finance Limited

Name of the Issuer	ISIN Number	Listed/ Unlisted		•	Rate	Interest Payment Frequency	Payment	Embedde d option if any	Amount Issued (Rs. in Lakhs)	Amount Outstanding (Rs. in Lakhs)	Name of the Debenture Trustee
Magma Housing Finance Limited							Bullet at				Catalyst Trusteeship Limited
	INE055I07032	Listed	06-Feb-15	25-Apr-18	10.33%	At Maturity	maturity	NA	4,000.00	4,000.00	
							Bullet at				
	INE055I07040	Listed	31-Mar-15	31-Mar-20	10.00%	Annual	maturity	NA	1,000.00	1,000.00	
							Bullet at				
	INE055I07040	Listed	31-Mar-15	31-Mar-20	10.00%	Annual	maturity	NA	2,500.00	2,500.00	
							Bullet at				
	INE055I07057	Listed	31-Mar-15	31-Mar-22	10.10%	Annual	maturity	NA	2,000.00	2,000.00	-
							Bullet at				
	INE055I07065	Listed	31-Mar-16	31-Mar-23	10.00%	Annual	maturity	NA	1,000.00	1,000.00	